Thomson Reuters™

Making Tax Digital for Income Tax

Three client service models with flexible pathways for MTD quarterly updates

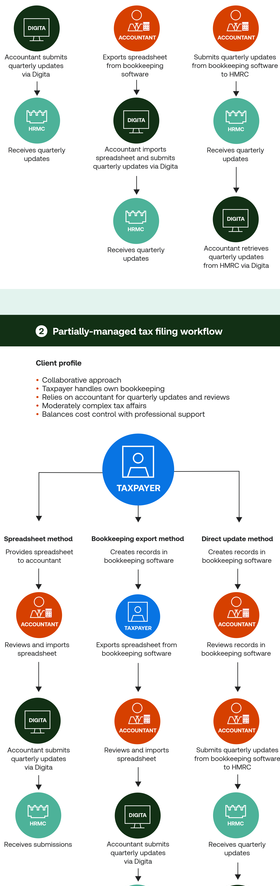
As MTD for Income Tax approaches, practices worry about disrupting established workflows and client relationships. The reality? Successful implementations recognise that practices use diverse data collection methods — from sophisticated software to client spreadsheets.

Your digital tax solution should adapt to your existing processes, not the other way around. Thomson Reuters® Digita MTD for Income Tax software provides the flexibility and oversight capabilities that allow you to serve all clients effectively, regardless of their current data management sophistication or preferred quarterly update methods.

1 Fully-managed tax filing workflow

Client profile

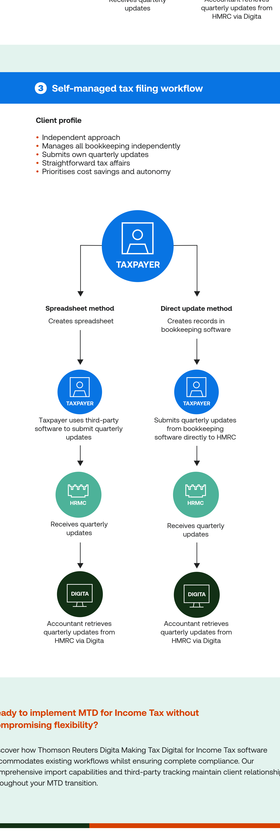
- Hands-off approach
- No time or desire to manage bookkeeping
- Complex tax affairs requiring expert oversight
- Values convenience over cost savings



2 Partially-managed tax filing workflow

Client profile

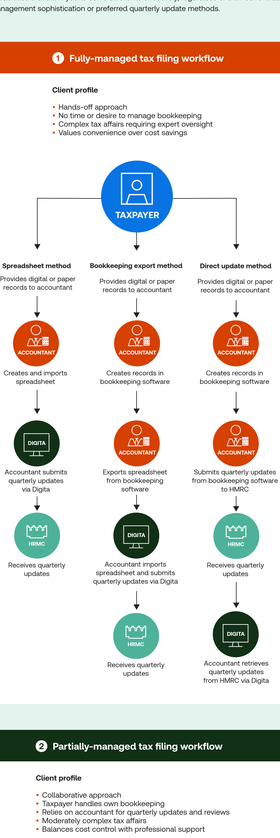
- Collaborative approach
- Taxpayer handles own bookkeeping
- Relies on accountant for quarterly updates and reviews
- Moderately complex tax affairs
- Balances cost control with professional support



3 Self-managed tax filing workflow

Client profile

- Independent approach
- Manages all bookkeeping independently
- Submits own quarterly updates
- Straightforward tax affairs
- Prioritises cost savings and autonomy



Ready to implement MTD for Income Tax without compromising flexibility?

Discover how Thomson Reuters Digita Making Tax Digital for Income Tax software accommodates existing workflows whilst ensuring complete compliance. Our comprehensive import capabilities and third-party tracking maintain client relationships throughout your MTD transition.

Contact our UK Tax specialists today to see how Digita MTD for Income Tax adapts to your practice's unique needs:

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