

J&T SECURITIES MANAGEMENT PLC

Member of J&T Private Equity Group

J&T SECURITIES MANAGEMENT PLC

**unsecured bonds with fixed interest rate 4,60 % p.a. in an expected aggregate nominal amount of up to EUR 100.000.000 due 2024, ISIN: SK4000016846
(the "Bonds")**

ANNOUNCEMENT OF RESULTS OF PUBLIC OFFER

The issuer of the Bonds, **J&T SECURITIES MANAGEMENT PLC** (the "Issuer"), announces that based on strong demand from investors the issued aggregate nominal amount of the Bonds is EUR 100.000.000. The Bonds are listed and traded on the Regulated Market of the Bratislava Stock Exchange.

Information about the Issuer

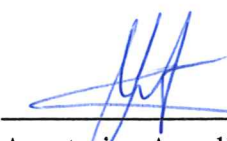
J&T SECURITIES MANAGEMENT PLC (the Issuer) is a Cyprus-based company. Its majority shareholder, J&T PRIVATE EQUITY GROUP LIMITED (JTPEG), owns 99,915% of the Issuer's shares. JTPEG focuses on investing in companies and projects engaged in power engineering and industry, real-estate, media and sports, tourism industry, information and communication technologies, and science and research. Through its subsidiaries, the Issuer's shareholder is a strategic investor in numerous companies operating mainly on the territory of the Czech and Slovak Republics. It supports business projects of starting companies and developed enterprises as well as of companies preparing to go public. The main activities of the Issuer include the acquisition of ownership interests, investments and assets on financial markets and in private equity, their purchase and sale and the financing of companies in the shareholder's Group. As at the end of 2020, the biggest part of the Issuer's portfolio comprised financial assets at fair value through profit or loss totaling EUR 315,280,700; they included tradable securities and financial assets available for sale constituted another important part - for example bonds, or fixed rate perpetual notes. The remaining part of the Issuer's assets include in particular a loan to a sister company and, further, trade receivables.

Terms which begin with capital letters and which are not defined in this announcement have the meaning that is assigned to them in the Prospect of the Bonds, which is accessible on the website of the Issuer at www.jt-securities.com and on the website of the Lead Manager at www.jtbank.cz in section *Important Information, Issuance of Securities*. The present announcement is published in the same manner as the Prospect and it cannot be read separately, but only together with the Prospect (and its potential appendices).

In Nicosia on 7th January 2021



Jarmila Jánošová, director



Anastasios Angelides, director