Junior ISA
Additional Investment Form

Scottish Friendly

Please complete this form and return it to us (along with your cheque if you are making a single additional investment).

Please also ensure you have read the Key Investor Information Document for the Fund(s) in which you wish to invest.

1. Child's Details

Junior ISA Number

Child's Forename

Child's Surname

Child's Address

Town/City   Postcode

1. Your Details

Title

Forename

Surname

Address

Town/City   Postcode

3. Investment Choice

A) Monthly payments by Direct Debit

How much additional investment (that is, on top of any regular amount you are already investing) do you wish to save in your child's Junior ISA each month?

£

B) Lump sum payment by cheque into the Junior ISA

Please make your cheque payable to Scottish Friendly Asset Managers Limited and write your name and address on the back. Payments by cheque must be made from your own personal account. For building society cheques/bankers' drafts, please request the building society/bank to print your name on the cheque and stamp the cheque confirming the source of funds.

How much do you wish to invest in your child's Junior ISA as a lump sum?
*The maximum total amount you can invest in a Junior ISA is £9,000 a year.

£

C) Which fund(s) do you wish your Junior ISA to invest in?

	Percentage
UK Growth Fund %	
Managed Growth Fund %	
Total %	100 %

4. Signature

Key Investor Information Document

☐ I confirm I have received the current Key Investor Information Document(s) for the OEIC fund(s) I wish to invest in. (If you don't confirm by ticking the box, we won't be able to accept your application).

Signature .... **Date** ....

Privacy notice – how we use your information. We will use the information you supply on this application to administer your policy. We'll keep the information on our computer systems and may use it to assess any risk in relation to this application and in administering any claim on the policy. To find out more on how Scottish Friendly uses your data please go to www.scottishfriendly.co.uk/privacy-policy.

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