

# Expression of Wish Form

## How to complete this form?

- In **BLOCK CAPITALS** using a black or blue ballpoint pen.
- Ensure that all details have been completed and that you have signed and dated the form.
- Please note that we are unable to accept either docu-signed or electronically typed signatures. All signatures must be signed in ink.

For use with Scottish Friendly products.

You may use this form to name the person (or people) you wish to be the beneficiary (or beneficiaries) in respect of your pension contract.

You can name anybody you wish; however, you should note that whilst Scottish Friendly will pay due regard to your wishes, we retain ultimate discretion as to who will receive these benefits when you die.

**! Please ensure you have signed and dated the form.**

This form should be completed and returned to Scottish Friendly, 16 Blythswood Square, Glasgow, G2 4HJ.

## Policyholder Details

### 1. About me

Policy Number(s):

First Name:

Surname:

National Insurance Number:

Contact Telephone Number:

Email Address:

Signature:

Date:

### Preferred Beneficiary Details (1)

First Name (s):

Surname:

Date of Birth:

National Insurance Number:

Address:

Post Code:

Relationship to you:

Proportion due to the  
beneficiary shown above (%):

Date:

You do not need to allocate all the benefit available, but the total that you do nominate must not exceed 100%.

## Preferred Beneficiary Details (2)

First Name (s):

Surname:

Date of Birth:

National Insurance Number:

Address:

Post Code:

Relationship to you:

Proportion due to the  
beneficiary shown above (%)

Date:

### Preferred Beneficiary Details (3)

First Name (s):

Surname:

Date of Birth:

National Insurance Number:

Address:

Post Code:

Relationship to you:

Proportion due to the beneficiary shown above (%):

Date:

If you wish to nominate further beneficiaries, please provide their details on a separate sheet.

This form supersedes any previous expression of wish.

**Head office:** Scottish Friendly House, 16 Blythswood Square, Glasgow G2 4HJ  
**Telephone:** 0333 323 5433 [www.scottishfriendly.co.uk](http://www.scottishfriendly.co.uk)

**The Scottish Friendly Marketing Group consists of the following companies:**

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