

07.10.2020



OUTCOME OF PUT OPTION RIGHT UNDER ABAX'S SENIOR SECURED BONDS

Reference is made to the terms and conditions dated 12 June 2020 for the up to NOK 1,500,000,000 senior secure floating rate bonds with ISIN NO0010885312 (the "Bonds") issued by ABAX Group AS (the "Terms and Conditions").

Reference is further made to the press release which was announced by Abax Group AS on 8 September 2020 at 13:30 CEST. The period during which each holder of a Bond (a "**Bondholder**") had the right to request that all, or some, of its Bonds should be repurchased at a price per Bond equal to 101 per cent. of the nominal amount together with accrued but unpaid interest expired on 7 October 2020 at 17:00 CEST.

As of 7 October 2020 at 17:00 CEST, ABAX Group AS has not been informed that any Bondholder has exercised its right to request a repurchase of Bonds.

For further information, please contact:

David Norton, Chief Financial Officer
Email: david.norton@abax.no
Mobile: +47 907 05 812

This information is information that ABAX Group AS is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact person set out above, at 8.00 am CEST on 8 October 2020.